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NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGE(S) FOR THE SHARES OF KRISHIBID FEED LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: BSEC/CI/QIO-SC-14/2021/535 dated September 21, 2021 for raising capital through Qualified Investor Offer (QIO) of ordinary shares of KRISHIBID FEED LIMITED under fixed price method. All the Qualified Investors (QIs) are hereby requested to visit website <u>www.essbangladesh.com</u> to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the QIs are as follows:

A. QIO SUMMARY:

| Issuer Name | 1: | KRISHIBID FEED LIMITED |
|---|------|---|
| Issuer Code | 1 | KFL |
| Total Fund to be raised through QIO | : | BDT 220,000,000 |
| Total Number of Shares to be Offloaded | : | 22,000,000 |
| Face value | : | BDT 10/- each share |
| Manager(s) to the Issue | | MTB Capital Ltd. |
| B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTO | RS | |
| Eligibility of QIs for Subscription | A M. | Registered with the Electronic Subscription System (ESS) of the exchange(s) and also Individual Investor having minimum investment of Tk. 5,000,000 (Taka fifty Iac) in the listed securities (matured securities) as on the end of September 30, 2021. |
| Period of Subscription | 1 | Starts at 10:00 a.m. on October 10, 2021 |
| | | Closes at 5:30 p.m. on October 14, 2021 |
| Deposit of collateral and subscription fee by QIs | ÷ | Starts at 10:00 a.m. on October 10, 2021 |
| | : | Closes at 2:00 p.m. on October 14, 2021 |
| Total Fund to be raised from QIs | 4 | BDT 220,000,000 |
| Total number of shares to be offered for QIs | ; | 22,000,000 |
| Minimum amount of Subscription | - | BDT 200,000 or its multiples. |
| Maximum amount allowed for subscription by an QIs | 1 | BDT 22,000,000 (10% of total issue) |
| Maximum number of shares to offered for an QIs | 1 | 2,200,000 Shares (10% of total issue) |
| Maximum number of Subscription can be placed by an QIs | 1 | 1 (One) |
| Cut-off date (Minimum Investment for Individual Investor) | | September 30, 2021 |
| Collateral amount for an QIs | 1 | 100% of subscription amount |
| Mode of Payment | A. | Pay Order/Demand Draft/B.B. Cheque/Cash |
| C. BANK DETAILS FOR DEPOSITING QIS SUBSCRIPTION | MON | NEY: |
| Account Name | ÷ | Dhaka Stock Exchange Limited |
| Bank Name | 1 | United Commercial Bank Limited |
| Bank Account Number | 17 | 151130800000010 |
| Branch Name | : | Any Branch |

All the Qualified Investors (QIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Qualified Investor Offer by Small Capital Companies) Rules, 2018 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of KRISHIBID FEED LIMITED.

Prospectus of **KRISHIBID FEED LIMITED** is available in the website(s) of the Issuer Company (<u>www.krishibidgroup.com</u>), Managers to the Issue (<u>www.mtbcap.com</u>), Dhaka Stock Exchange Limited (<u>www.dsebd.org</u>) and Chittagong Stock Exchange Limited (<u>www.cse.com.bd</u>).

For and On behalf of KRISHIBID FEED LIMITED

1

Md. Rezaul Karim Khan Managing Director